

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 9, 2005

REGISTRATION NO.: 24787

BONDS ISSUED BY: Raymore-Peculiar R-II School District

AMOUNT OF ISSUE: \$18,000,000.00

COUNTY: of Cass

DATE OF ISSUE: June 1, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring, constructing, renovating, improving, furnishing and equipping school facilities including (1) constructing, furnishing and equipping a new Kindergarten through 4th grade elementary school, (2) constructing, furnishing and equipping a new 5th and 6th grade intermediate school and (3) purchasing land for new school facilities

Rate of Interest	Amount	Maturity
4.000%	\$ 1,100,000.00	03/01/2006
4.000%	1,400,000.00	03/01/2007
4.000%	525,000.00	03/01/2008
3.500%	975,000.00	03/01/2008
4.000%	750,000.00	03/01/2009
3.500%	800,000.00	03/01/2009
3.500%	1,700,000.00	03/01/2010
5.000%	150,000.00	03/01/2011
3.500%	1,700,000.00	03/01/2011
4.500%	660,000.00	03/01/2012
3.500%	1,340,000.00	03/01/2012
5.000%	1,900,000.00	03/01/2013
3.500%	250,000.00	03/01/2013
4.000%	500,000.00	03/01/2014
3.500%	175,000.00	03/01/2014
5.000%	1,625,000.00	03/01/2014
4.000%	285,000.00	03/01/2015
5.000%	2,165,000.00	03/01/2015

ARE BONDS CALLABLE:

No

BOND REGISTRAR:

Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE:

\$18,712,579.95

INTEREST RATE:

3.5479%

ASSESSED VALUATION:

\$327,395.637

INDEBTEDNESS:

(Including this issue) \$49,035,210

NOTICE OF ELECTION:

Published one newspaper March 24 and 31, 2005; second newspaper March 25 and April 1, 2005

DATE OF ELECTION:

April 5, 2005

ELECTION RESULTS:

Yes...2,175 No...734

METHOD OF SALE OF BONDS:

Negotiated sale

NOTICE OF SALE:

Not applicable

NUMBER OF BIDS RECEIVED:

Not applicable